



**ANNUAL CHAPTER HISTORY**

**for**

**Fiscal Year 2010  
(July 1, 2009 – June 30, 2010)**

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**I. Chapter Executive Committee**

**A. Elected Officers**

President	Khatera Mahan	Bonneville Power Administration
President-Elect	Jennifer Ibnouf	Bonneville Power Administration
Treasurer	Steve McGuire	Bonneville Power Administration
Secretary	Cathy Navor	Bonneville Power Administration
Past President	Shawna Lamothe	Bonneville Power Administration

**B. Appointed Directors**

Bylaws & Proc	Shawn Romine	Student
Communications	Suzanne Reichel	Bonneville Power Administration
Community Service	Rosa Nguyen	Bonneville Power Administration
Education	Hanh Le	Bonneville Power Administration
Membership	Lorinda Limpf	Bonneville Power Administration

**C. Other Positions**

Historian	Empty	
Awards	Brenda Lindgren	Bonneville Power Administration
Early Careers	Jennifer Scott	City of Portland
NW Region CGFM	Dan Hays	Bonneville Power Administration

**II. Meeting Dates**

**A. Executive Committee Meetings**

7/9/09, 8/4/09, 10/20/09, 11/10/09, 01/12/10, 02/11/10, 03/9/10, 04/13/10, 05/11/10, 06/16/10

**B. Regular Meetings and Education Sessions**

Date	CPE	Conference	Attendees
August 12, 2009	2	Stimulus Spending: Are the Internal Controls in Place	12
September 2, 2009	2	Grants Management in Today's Environment	13
October 7, 2009	2	Internal Controls for Auditors, Management and Staff	7
November 18, 2009	2	Auditors' Role in Government	4

		Performance Measures	
December 16, 2009	2	Latest Trends in Occupational Fraud	11
January 13, 2010	2	Sudden Impact or Long-term Process – Stimulus Plan on IC	12
February 10, 2010	2	Understanding IT Audits for Program Managers and Auditors	11
March 3, 2010	2	The War Against Fraud & Abuse: Are we Winning?	16
April 21, 2010	2	The Latest Tools and Techniques for Auditors	13
May 19, 2010	2	Ethics	20
June 8, 2010	8	Effective Writing Skills for Accountants and Auditors	25

### **III. Special Meeting Dates**

The chapter held a winter pizza party on December 8, 2009 at Old Town Pizza in Portland. 15 members attended.

The chapter's Annual Awards meeting was held on June 29, 2010 at Buffalo Wild Wings in downtown Portland. All officers and board members were thanked by the chapter president for their year of service.

### **IV. Education Offered by the Chapter**

A total of 28 CPE was offered by the Chapter this year. See program on pages 3 and 4.

### **V. Public Service Performed**

In total, the Portland Chapter donated \$552 to various charitable causes throughout the year.

In August 2009, members donated over three full boxes in school supplies for nonprofit store supplying free school supplies to teachers in Portland Public Schools

In September 2009, the Portland Chapter raised \$100 for the Race for the Cure which was held on September 20, 2009.

October 2009 thru May 2010, one of our members taught Banking on our Future classes to students at local elementary and high schools teaching money management to over 100 students.

During November 2009, the chapter collected donations for the Food Drive. The food supplied filled a van front to back with canned goods, paper items, and other non-perishable items for the homeless and needy families in the area.

In November 2009, members of the Portland Chapter put together 72 shoeboxes for distribution to needy children in foreign countries. The shoeboxes were filled with toys, school supplies, hygiene items, and other miscellaneous things like candy. The shoeboxes went to children in places such as Iraq, Cambodia, Chile, Panama, and Russia. At least ten chapter members got together for a wrapping party prior to sending the boxes out. The chapter provided \$357 for shipping the boxes.

In December 2009, the Portland Chapter donated a gift basket for the Columbia Federal Campaign silent auction, raising over \$100. The funds raised are donated to various non-profit organizations in the Portland area.

In December 2009, the Portland Chapter adopted a needy family since it was a challenging year financially to most people. Chapter members supplied enough food for 4 to 7 days, clothing, bedding, toys, cleaning supplies, gas card, at least two gifts for each family member, and \$45 gift card so the family would have an enjoyable Christmas which they would not otherwise had.

Between January and April 2010, several chapter members volunteered their time to help low income individuals with their income tax returns in the VITA program. One member has consistently participated for the last 26 years. One of our chapter members is a Portland Regional Coordinator for the event.

## **VI. Chapter Accomplishments**

The Chapter received a chapter recognition award at the PDC in Orlando, Florida. The Portland Chapter achieved the Gold level in 2007-2008, Silver level in, 2006-2007, Platinum Award in 2005-2006, Platinum Award in 2004-2005 and the Gold Award in 2003-2004.

## **VII. Chapter Honoraria and Awards**

October 19, 2009, Lorinda Limpf presented the Vancouver City Council with the Certificate of Achievement in Service Efforts and Accountability Reporting Gold Award for its 2008 SEA report.

In June 2010, Dan Hays was recognized as a Star Volunteer from Banking on Our Future for teaching banking to local elementary and high school students.

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